

**THE STORE CORPORATION BERHAD**  
(Company No: 252670-P)

**QUARTER 4, PERIOD ENDED 30 SEPTEMBER 2012**

**Summary of Key Financial Information**

		INDIVIDUAL PERIOD		CUMULATIVE PERIOD	
		CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
		30/09/2012	30/09/2011	30/09/2012	30/09/2011
		RM'000	RM'000	RM'000	RM'000
1	Revenue	558,192	542,127	1,862,436	1,862,537
2	Profit/(loss) before tax	5,763	3,756	28,322	24,001
3	Net profit/(loss) for the period	1,850	(1,765)	14,720	10,386
4	Net Profit/(loss) attributable to owners of the parent	1,856	(1,759)	14,728	10,393
5	Basic earnings/(loss) per share (sen)	2.7	(2.6)	21.5	15.2
6	Proposed/Declared dividend per share (sen)	-	-	-	-
				<u>As At 30/09/12</u>	<u>As At 30/09/11</u>
7	Net assets per share attributable to owners of the parent (RM)			6.18	5.99
<b><u>Additional Information :</u></b>		<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>
2	Gross interest income	623	247	1,262	629
3	Gross interest expense	2,723	4,682	13,238	18,306

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**COMPANY NO : 252670 - P**  
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**AS AT 30 SEPTEMBER 2012**

	<b>UNAUDITED</b> <b>30 SEPTEMBER</b> <b>2012</b> <b>RM'000</b>	<b>AUDITED</b> <b>30 SEPTEMBER</b> <b>2011</b> <b>RM'000</b>
<b>NON-CURRENT ASSETS</b>		
PROPERTY, PLANT AND EQUIPMENT	573,642	523,682
INVESTMENT PROPERTIES	70,196	70,196
OTHER INVESTMENTS	15	2,345
INTANGIBLE ASSETS	8,319	8,319
DEFERRED TAX ASSETS	858	858
	<u>653,030</u>	<u>605,400</u>
<b>CURRENT ASSETS</b>		
Inventories	261,223	268,852
Trade and other receivables	52,857	50,538
Tax recoverable	10,490	9,070
Deposits with licensed banks	125,486	75,773
Cash and bank balances	35,402	26,304
	<u>485,458</u>	<u>430,537</u>
<b>TOTAL ASSETS</b>	<b>1,138,488</b>	<b>1,035,937</b>
<b>EQUITY</b>		
SHARE CAPITAL	68,504	68,504
SHARE PREMIUM	1,018	1,018
ASSETS REVALUATION RESERVE	65,437	65,437
FAIR VALUE ADJUSTMENT RESERVE	6	6
FOREIGN TRANSLATION RESERVE	447	447
RETAINED PROFIT	296,112	283,440
TREASURY SHARES	-	-
	<u>431,524</u>	<u>418,852</u>
<b>SHAREHOLDERS' EQUITY</b>	<u>431,524</u>	<u>418,852</u>
NON-CONTROLLING INTERESTS	98	106
<b>TOTAL EQUITY</b>	<u>431,622</u>	<u>418,958</u>
<b>NON-CURRENT LIABILITIES</b>		
DEFERRED REVENUE	1,665	1,612
BORROWINGS	224,602	132,387
DEFERRED TAX LIABILITIES	32,808	32,579
	<u>259,075</u>	<u>166,578</u>
<b>CURRENT LIABILITIES</b>		
Trade and other payables	411,238	387,812
Deferred revenue	1,880	1,820
Borrowings	32,013	58,826
Provision for taxation	2,660	1,943
	<u>447,791</u>	<u>450,401</u>
<b>TOTAL LIABILITIES</b>	<u>706,866</u>	<u>616,979</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>1,138,488</b>	<b>1,035,937</b>

The Condensed Consolidated Balance Sheet should be read in conjunction with the audited financial statements for the financial year ended 30 September 2011 and the accompanying explanatory notes attached to the interim financial statements.

**THE STORE CORPORATION BERHAD**  
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**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2012**

	Shareholders' Equity								
	Share Capital RM'000	Share Premium RM'000	Assets Revaluation Reserve RM'000	Fair value Adjustment Reserve RM'000	Foreign Translation Reserve RM'000	Retained Profits RM'000	Total RM'000	Minority Interests RM'000	Total Equity RM'000
Balance as of 1 October 2011	68,504	1,018	65,437	6	447	283,440	418,852	106	418,958
Realisation of revaluation surplus on amortisation of PPE	-	-	-	-	-	-	-	-	-
Revaluation surplus on property, plant and equipment	-	-	-	-	-	-	-	-	-
Foreign exchange differences on translation	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	14,727	14,727	(8)	14,720
Total recognised income and expense for the year	-	-	-	-	-	14,727	14,727	(8)	14,720
Dividends paid	-	-	-	-	-	(2,055)	(2,055)	-	(2,055)
Balance as of 30 September 2012	68,504	1,018	65,437	6	447	296,112	431,524	98	431,623
Balance as of 1 October 2010	68,504	1,018	65,799	-	262	273,370	408,953	113	409,066
As previously stated	-	-	-	5	-	-	5	-	5
Effect of adopting FRS 139 As Stated	68,504	1,018	65,799	5	262	273,370	408,958	113	409,071
Realisation of revaluation surplus on amortisation of PPE	-	-	-	-	-	-	-	-	-
Revaluation surplus on property, plant and equipment	-	-	-	-	-	-	-	-	-
Foreign exchange differences on translation	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	(362)	1	185	10,755	10,579	(7)	10,572
Total recognised income and expense for the year	-	-	(362)	1	185	10,755	10,579	(7)	10,572
Dividends paid	-	-	-	-	-	(685)	(685)	-	(685)
Balance as of 30 September 2011	68,504	1,018	65,437	6	447	283,440	418,852	106	418,958

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited financial statement for the financial year ended 30 September 2011 and the accompanying explanatory notes attached to the interim financial statements.

**THE STORE CORPORATION BERHAD**  
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**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME  
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2012**

	<b>INDIVIDUAL QUARTER</b> For the 3 months ended 30 SEPTEMBER		<b>CUMULATIVE QUARTER</b> For the 12 months ended 30 SEPTEMBER	
	<b>2012</b> RM'000	<b>2011</b> RM'000	<b>2012</b> RM'000	<b>2011</b> RM'000
Revenue	558,192	542,127	1,862,436	1,862,537
Operating expenses	(560,241)	(546,113)	(1,857,483)	(1,859,507)
Other income	10,534	12,424	36,608	39,277
Finance costs	(2,723)	(4,682)	(13,238)	(18,306)
Profit before tax	<u>5,763</u>	<u>3,756</u>	<u>28,322</u>	<u>24,001</u>
Tax expense	(3,912)	(5,521)	(13,603)	(13,615)
Profit for the period	<u>1,850</u>	<u>(1,765)</u>	<u>14,720</u>	<u>10,386</u>
Other Comprehensive Income for the period, net of tax	-	186	-	186
Total comprehensive income for the period	<u>1,850</u>	<u>(1,579)</u>	<u>14,720</u>	<u>10,572</u>
<b>Profit attributable to:</b>				
Owners of the parent	1,856	(1,759)	14,728	10,393
Non-controlling interest	(6)	(6)	(8)	(7)
	<u>1,850</u>	<u>(1,765)</u>	<u>14,720</u>	<u>10,386</u>
<b>Total comprehensive Income attributable to:</b>				
Owners of the parent	1,856	(1,573)	14,728	10,579
Non-controlling interest	(6)	(6)	(8)	(7)
	<u>1,850</u>	<u>(1,579)</u>	<u>14,720</u>	<u>10,572</u>
<b>Earnings per share</b>				
Basic (sen)	2.7	(2.6)	21.5	15.2
Fully diluted (sen)	N/A	N/A	N/A	N/A

Note : -  
N/A - Not applicable

The Condensed Consolidated Income Statement should be read in conjunction with the audited financial statements for the financial year ended 30 September 2011 and the accompanying explanatory notes attached to the interim financial statements.

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**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW**  
**FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2012**

	<b>12 Months Ended 30 September 2012 RM'000</b>	<b>12 Months Ended 30 September 2011 RM'000</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit/(Loss) before taxation	28,322	24,001
<b>Adjustments for:</b>		
Amortisation of prepaid lease payment	-	-
Depreciation	38,360	34,575
Impairment loss on receivables	-	865
Loss on disposal of investment properties	-	549
Property, plant and equipment written off	70	59
(Gain)/Loss on disposal of property, plant and equipment	(66)	(89)
(Gain)/Loss on disposal of other investment	(108)	-
Allowance for doubtful debts	-	19
Interest income	(1,262)	(629)
Interest expenses	13,238	18,306
Operating profit before working capital changes	<u>78,555</u>	<u>77,656</u>
Changes in inventories	7,629	7,680
Changes in receivables	(2,319)	12,998
Changes in payables	23,426	5,952
Change in deferred revenue	113	357
Cash generated from operations	<u>107,404</u>	<u>104,643</u>
Dividend received	-	-
Interest received	1,262	629
Interest paid	(13,238)	(18,306)
Tax (paid)/refund	(14,077)	(9,085)
Net cash from operating activities	<u>81,351</u>	<u>77,881</u>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Purchase of a new subsidiary company, net of cash	-	-
Purchase of property, plant and equipment	(88,413)	(40,920)
Proceeds from disposal of investment properties	-	1,443
Proceeds from disposal of other investment	2,438	-
Proceeds from disposal of property, plant and equipment	88	244
Net cash used in investing activities	<u>(85,887)</u>	<u>(39,233)</u>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Dividends paid to shareholders of the Company	(2,055)	(685)
Proceed from Bank Borrowing	247,000	12,000
Repayment of hire purchase and finance lease	-	-
Repayment of bank borrowings	(175,732)	(44,916)
Repayment of bankers acceptance	(5,866)	1,278
Repurchase of shares	-	-
Net cash (used in) / from financing activities	<u>63,347</u>	<u>(32,323)</u>
Effects of changes in exchange rate	-	99
<b>NET CHANGES IN CASH AND CASH EQUIVALENTS</b>	58,811	6,424
<b>CASH AND CASH EQUIVALENTS BROUGHT FORWARD</b>	<u>100,549</u>	<u>94,125</u>
<b>CASH AND CASH EQUIVALENTS CARRIED FORWARD</b>	<u>159,360</u>	<u>100,549</u>
<b>Represented by:</b>		
DEPOSITS WITH LICENCES BANKS	125,486	75,773
CASH AND BANK BALANCES	35,402	26,304
BANK OVERDRAFTS	-	-
	<u>160,888</u>	<u>102,077</u>
DEPOSITS WITH LICENCE BANKS PLEDGED AS SECURITY FOR BANK FACILITIES	(1,528)	(1,528)
	<u>159,360</u>	<u>100,549</u>

The Condensed Consolidated Cash Flow Statement should be read in conjunction with the audited financial statement for the financial year ended 30 September 2011 and accompanying explanatory notes attached to the interim financial Statement.